



Date: 11th July, 2026

To,
The Manager,
Bombay Stock Exchange Ltd.,
Corporate Service & Listing Compliance,
P.J. Tower,
Dalal Street,
Mumbai - 400001.

Dear Sir,

Sub: Non-Applicability of Corporate Governance Report for the first quarter ended on 30.06.2026.

Script Code No: 538542

As per Regulation 15 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the compliance with the Corporate Governance provisions specified in Regulations 17,18,19,20,21,22,23,24,25,26,27 and Clauses (b) to (i) of sub-regulation (2) of Regulation 46 and Para C, D and E of Schedule V shall not apply to the following class of Companies:

- The listed companies having paid up equity share capital not exceeding Rs. 10 Cr. and Net worth not exceeding Rs. 25 Cr., as on the last day of the previous Financial Year;
- Companies whose equity share capital is listed exclusively on the BSE Exchange.

I/We hereby certify that, the paid-up Equity Share capital of GoldCoin Health Foods Limited is Rs. 150.04/- Lacs for last 3 consecutive years and Net Worth in F.Y. 2023-24 was Rs. 114.01/- Lacs, F.Y. 2024-25 is 101.77/- Lacs & F.Y. 2025-26 is 97.25/- Lacs as on 31-03-2026, as the Company falls in the ambit of aforesaid exemption (a); hence compliance with the Corporate Governance provisions specified in aforesaid Regulations shall not applicable to the Company.

Kindly take the above submission on record.

Thanking you,

Yours Faithfully,
For, GOLDCOIN HEALTH FOODS LIMITED

Niraj Baid

Compliance Officer
Niraj Baid
(ACS-27927)

NET-WORTH CERTIFICATE

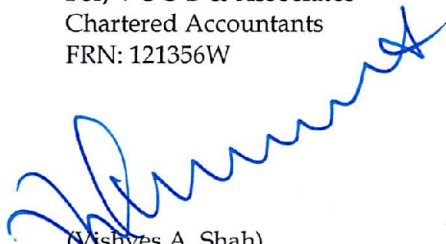
This is certified that M/s. **Goldcoin Health Foods Limited** (CIN: L15419GJ1989PLC012041) having its Registered office at A/16 1st Floor, Vardan Tower Pragatinagar, Naranpura Vistar, Ahmedabad, Gujarat, India, 380013, having Net-worth as on 31/03/2026, 31/03/2025, & 31/03/2024 is as follow:

Net-Worth

Sr. No.	Particulars	Amount (In Rs.) 31/03/2026	Amount (In Rs.) 31/03/2025	Amount (In Rs.) 31/03/2024
(a) (i)	Equity Share Capital	1,50,04,500	3,00,09,000	3,00,09,000
(ii)	Free Reserves	-	-	-
(iii)	Capital Reserve & Subsidy	75,63,600	75,63,600	75,63,600
	Total (a)	2,25,68,100	3,75,72,600	3,75,72,600
(b) (i)	Accumulated Loss			
	Opening Balance	2,73,95,214	2,61,72,089	2,24,98,103
	Add: Current Year Loss/Less: Current Year Profit	4,52,339	12,23,125	32,11,303
	Add: Provision for earlier year Tax	NIL	NIL	4,62,683
	Less: Capital Reduction Amount	(1,50,04,500)	NIL	NIL
	Closing Balance	1,28,43,053	2,73,95,214	2,61,72,089
(ii)	Balance of deferred revenue expenditure	NIL	NIL	NIL
(iii)	Accumulated un-provided depreciation	NIL	NIL	NIL
(iv)	Miscellaneous expenses and preliminary expenses	NIL	NIL	NIL
(v)	Other intangible assets	NIL	NIL	NIL
	Total (b)	1,28,43,053	2,73,95,214	2,61,72,089
	Net-Worth [(a)-(b)]	97,25,047	1,01,77,386	1,14,00,511

*This certificate is issued on the specific request of the management of the company and based on financials provided to us.

For, **V S S B & Associates**
Chartered Accountants
FRN: 121356W


(Vishves A. Shah)
Partner
M No.: 109944
UDIN: 26109944BVAFUV3407



Date: 10/07/2026
Place: Ahmedabad