



Date: 27th March, 2025

To,
The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai — 400 001

Scrip Code: 538542
Symbol: GOLDCOINHF

Subject: Intimation Regarding Restructuring as specified in regulation 30(4) in Part A of Schedule III of the LODR Regulations.

Dear Sir/Madam,

We wish to inform you that the members of **Goldcoin Health Foods Limited** ("the Company") has approved the **Scheme of Reduction of Capital** at extra ordinary general meeting held on 27th March, 2025. Wherein, the face value of Rs. 10 each per equity share reduced to Rs. 5/- each per equity share. Further also approved the issuance of 1 equity share of Rs. 10/- each to the shareholders who are holding 2 equity shares of Rs. 5/- each.

The shareholding pattern after considering the reduction is mentioned below:

Sr.	Particulars	No. of shares	Paid up value per share	Face Value	Total value
1.	Before Reduction	30,00,900	10	10	3,00,09,000
2.	After Reduction	30,00,900	5	5	1,50,04,500

The shareholding pattern after considering the consolidation is mentioned below:

Particulars	No. of Shares	Paid-Up Value per Share	Total Value
Pre- Consolidation	30,00,900	Rs. 5	Rs. 1,50,04,500
Post-Consolidation	15,00,450	Rs. 10	Rs. 1,50,04,500

Further, this is to bring to your kind attention that pursuant to the scheme, there shall be no change in the shareholding pattern of the Company and no promoter/ promoter group/group/associate/holding/subsidiary companies/ Director &KMP and its relatives have any interest in the entity have acquired any benefit.

GOLDCOIN HEALTH FOODS LIMITED

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CIN: L15419GJ1989PLC012041



The restructuring will improve the Company's financial transparency by eliminating accumulated losses, providing a more accurate reflection of its financial position. This will enhance investor confidence, position the Company for future growth, and create opportunities for higher shareholder value through potential dividends and capital appreciation.

We request you to kindly take the same on record.

For, Goldcoin Health Foods Limited

Devang P. Shah

DIN: 00633868

Managing Director